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To Whom It May Concern:

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**Notification Regarding Non-extension of Plan Against Large-Scale Acquisition  
of Miraca Holdings Shares (Takeover Defense Plan)**

Miraca Holdings Inc. (“Miraca Holdings” or the “Company”) adopted a plan against a large-scale acquisition of Miraca Holdings shares (Takeover Defense Plan) (the “Plan”) with its shareholders’ approval at the Company’s 57<sup>th</sup> Ordinary General Meeting of Shareholders held on June 26, 2007. The term of this Plan will expire at the close of the Company’s Ordinary General Meeting of Shareholders scheduled for June 2010.

After the introduction of the Plan, Miraca Holdings has been making efforts to continuously improve its corporate value and the common interests of its shareholders as a “Global Life Science Company” through various measures, such as a steady implementation of the second mid-term management plan formulated on May 2007. We understand that shareholders of the Company appreciate the implementation of those measures.

On the other hand, nowadays a consensus is being established to a certain extent on the suitability and benefit of ensuring necessary information and time for appropriate decisions by shareholders and for negotiation, formation of opinions and initiation of alternative plans by the Board of Directors to facilitate such shareholders’ decisions. In addition, the legal system regarding a large-scale acquisition of shares has been improved in part based on the above consensus. Accordingly, we recognize that the purpose of the Plan that the Company’s shareholders be provided with sufficient information and time to reach an appropriate decision on a large-scale acquisition has been achieved to a certain extent.

Taking into account the aforementioned circumstances and following considerable deliberation as to whether or not the Plan should be maintained, we hereby announce that today the Board of Directors decided not to extend the Plan.

Notwithstanding the non-extension of the Plan, in case there is an attempt to acquire a large portion of Miraca Holdings shares, Miraca Holdings will continue to make efforts for active collection and appropriate disclosure of information in order to secure and enhance its corporate value and the common interests of shareholders of Miraca Holdings and its group, and the Company will take actions that are deemed appropriate from time to time under the applicable laws and regulations and its Articles of Incorporation confirming the intent of its shareholders as necessary.

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